## **Referral Guidelines**

- 1. Participant must be 18 years or older, must reside in Allegheny County, and must be a HealthChoices member.
- 2. The individual must have a written recommendation for Psychiatric Rehabilitation Services from a Licensed Practitioner of the Healing Arts (MD, DO, CRNP, PA, LCSW, LPC, LMFT, or Psychologist).
- 3. The individual must have a presence or history of a serious mental illness based on medical documentation which includes one of the following: Schizophrenia; Major mood disorder; Psychotic disorder (not otherwise specified); Schizoaffective disorder; or Borderline Personality disorder.
- 4. The individual must have moderate to severe functional impairment that interferes with at least one of the following domains: Living, Learning, Working, Socializing, or Wellness. These impairments must be caused by the presence of the mental illness.
- 5. The individual must choose to receive Psychiatric Rehabilitation Services.
- **6. Exception**: Individuals who do met meet the serious mental illness diagnosis may receive services if the following conditions are met:
  - a. Written recommendation by a LPHA includes a diagnosis of mental illness listed in the current DSM or ICD,
  - **b.** Includes a description of the functional impairment resulting from the mental illness.
- 7. Please fully complete this referral form and return to

Joel Heiney, Intake & Resource Coordinator

**Peoples Oakland** 

3433 Bates Street

Pittsburgh, PA 15213

Phone: 412.683.7140 x236 Fax: 412.683.7138

Email: joelh@peoplesoakland.org

Contact Info	Today's Date:			
Consumer Name:		Address:		
Birth Name/Other Names:				
		Phone #:		
Client ID# (Intake use only):	Social S	ecurity #:	Date of Birth: _	
Referral Source Informa	ation			
Agency:				
Contact:	Work Phone:	Email:		
Treatment Team Inform	mation			
Please identify members of	this consumer's treatment team:			
	Name	Agency	Phone	
Psychiatrist:				
Therapist:				
Clinician:			_	
Service Coord:				
Other:				

Insurance Information	1				
Medical Assistance ID#			Medical Assistance Provider:		
Medicare ID#			Medicare Provider:		
Private Insurance ID#			Private Insurance Provider:		
Mental Health History	/				
List Psychiatric hospitaliza	tions over the last thr	ee years, starting with the	e most recent:		
	Hospital		From	То	
Medical/Physical Hea What physical health pro	-	is consumer have, and do	they require special accommo	odation?	
Medications					
What, if any, are this cor	nsumer's current pres	cription medications? You	u may also attach an updated l	ist of medications.	
NAME	DOSAGE	FREQUENCY	NAME	DOSAGE	FREQUENCY

Peoples Oakland Psychiatric Rehabilitation	n Referral Form Revised 2025		
Is this consumer compliant with his/her curre	ent prescription medications?  Yes	No	
If not, please describe:			_
Substance Abuse			
Date of onset of abuse problem:			
Please list known substances of choice:			
If this consumer is not currently abusing sul	ostances, please indicate date of last known use: _		
Is this consumer actively involved in A	A? NA?		
Comments regarding past D/A treatment or	rehab:		
Housing			
What is this consumer's current living arran	gement?		
Independent Living	Facility-Based 24-Hour Care	Criminal Detention	
Supervised or Supported Living	No Permanent Home/Homeless	Other	
If not independent living, please provide the	e following information:		
Facility Name:			
Staff Contact:			
Phone Number:			

ies this consumer have a hist	ory of any of the	following behaviors?	? If so, provide	year of	last incidence.	
Suicide Attempt ( Year	)	Sexual Abuse/As	ssault ( Year	)	Compulsive Behaviors [Lying, sp	ending, etc.] ( Yea
Homicide Attempt ( Ye	:ar )	Assault ( Year	)		Drug/Alcohol Abuse ( Year	)
Fire Setting ( Year	)	Theft ( Year	)		Other (Year )	
his consumer is on probation	n or parole, pleas	se provide informatic	on:			
his consumer is on probation	n or parole, pleas Name of		on:	Prob	pation/Parole Agency	Phone
his consumer is on probation  Probation:	Name of			Prob	pation/Parole Agency	Phone

## **Impairment/Needs Assessment**

For each area, please rate on a scale of 0 to 5 the level of assistance the applicant needs or desires. Please identify the change that the applicant wishes to make in that domain, if any.

0 – Needs no assistance 1 – Needs minimal assistance 2 – Needs some assistance 3 – Needs moderate assistance 4 – Needs substantial assistance 5 – Needs extensive assistance \*\*Please note Psychiatric Rehabilitation regulations state that because of mental illness, the individual is considered to have a moderate to severe functional impairment that interferes with or limits performance in at least one of the following domains:

Domain	Scale Rating	Describe Impairment
Living		
Learning		
Working		
Socializing		

·						
Referre	d By					
Name:						
Signature	e:		Date:			
Applicar	nt's Signature					
My signa	ture indicates tha	it this referral h	as been discussed with me	e and I agree with it.		
Applican	t's Signature:			Date:	 <u></u>	

## Recommendation for Psychiatric Rehabilitation Services (The referral cannot be considered without this signed recommendation.)

DATE:_						
TO: Inta	ake Coordinator, Peoples Oakland, Inc.					
FROM:_		_				
RE: Rec	ommendation for Referral to Peoples Oakland I	PRS				
	emo serves as my formal recommendation for _ ive Psychiatric Rehabilitation services at People	Print applic	ant name			
	Clinical Information (mental, personality, and dev	ICD 10 Code				
	attach most recent psych eval or other support stic information.	ting medical record wh	ich includes the above			
	Name (*Include MD, DO, CRNP, PA, LCSW, 1FT, or Psychologist Designation)	NPI Number				
 Signatu	re	Date				

\*\*\*PLEASE NOTE\*\*\* In accordance with Pennsylvania guidelines and regulations for Psychiatric Rehabilitation, this recommendation MUST be signed by a "physician or licensed practitioner of the healing arts (LPHA) acting within the scope of professional practice."

Persons considered to be LPHA include only the following: Physicians (MD or DO), Certified Registered Nurse Practitioners (CRNP), Physician Assistants (PA), Licensed Clinical Social Workers (LCSW), Licensed Marriage and Family Therapists (LMFT), Licensed Professional Counselors (LPC) or Psychologists (PhD or PsyD.